

Carla Robertson, CPA, CGA
Curriculum Vitae

Education and Professional Designations

Chartered Professional Accountant, Certified General Accountant - 2011
H.B. Com - Laurentian University - 2011
Business Administration Accounting Diploma – Fanshawe College - 2006
Business Accounting Diploma – Fanshawe College - 2005

Professional & Community Associations

Chartered Professional Accountants of Canada – Member
Chartered Professional Accountants of Ontario – Member
Brain Injury Association of London & Region – Treasurer (2015 to present)

Work Experience

Davis Martindale, Senior Manager, Insurance & Litigation Advisory Services (2018 to present)
Davis Martindale, Manager, Insurance & Litigation Advisory Services (2011 to 2017)
Davis Martindale, Associate, Insurance & Litigation Advisory Services (2009 to 2010)
PricewaterhouseCoopers, Accountant, Dispute Analysis & Investigations (2007 to 2009)

Areas of Specialization

- Economic Loss Claims - loss of income, loss of pension, loss of financial support and household contribution (fatality claims), net present value of future costs
- Commercial Insurance Claims (business interruption, stock loss, theft, product recalls, HST Rebates)
- Commercial and Personal Injury Litigation Support
- Fraud / Forensic Investigations
- Ontario Statutory Accident Benefits Schedule Claims (income replacement, dependency, priority)

Professional Experience

- Prepared defense and plaintiff reports for economic loss claims resulting from automobile accidents, medical malpractice, slip and falls, abuse and other incidents causing personal injury
- Prepared plaintiff and defense reports for economic loss claims resulting from wrongful dismissal
- Prepared reports assessing financial dependency for priority disputes and loss of financial dependency for amounts claimed by dependents
- Prepared plaintiff and defense reports for loss of pension income as a result of accident or incident
- Prepared plaintiff and defense reports for the net present value of future care costs

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- Prepared reports assessing commercial losses, both for insured losses and commercial litigation
- Prepared reports calculating income replacement benefits under the Ontario Statutory Accident Benefits Schedule for insurance adjusters and lawyers under Bill 164, Bill 59, Bill 198 and Michigan No-Fault
- Investigated and prepared loss reports on fraud and financial motivation, employee theft, misappropriation of funds and forensic audits
- Investigated and prepared loss reports on commercial insurance claims including business interruption loss, stock loss and theft claims
- Trained and supervised staff completing income replacement benefit calculations, dependency calculations, economic loss calculations and business interruption calculations
- Presented seminars to law firms and insurance companies specializing in Statutory Accident Benefits Schedule, economic loss and business interruption claims
- Completed insurance claims and/or loss litigation assignments relating to:
 - Manufacturing – food processing, auto parts, metal fabrication, tool & mold
 - Services – hairstylists, massage therapists, mechanics, cleaners, landscapers, childcare, advertising, commission salespeople
 - Farms – fruits & vegetables, cash crop, livestock
 - Restaurants, hotels, bed and breakfasts
 - Transportation – Trucking and Taxi Services
 - Professional services – doctors, dentists, engineers, accountants, lawyers, investors
 - Real estate – sales, property management
 - Contractors – homebuilders, painters, drywallers, carpenters, electricians, plumbers
 - Retail – clothing, fuel, groceries, toys, wholesalers
 - Automobile sales, service
 - Employed individuals – teachers, postal services, nurses, fire fighters, police
 - Young children